

**Intertek Consensus Earnings Estimates as at 11 July 2024**

	Revenue	Operating Profit	Op. Profit Margin	Adj PBT	FD EPS	DPS
<b>2024 FY Consensus</b>						
High	3,514	592	16.9%	555	248.2	155.6
Low	3,412	555	16.3%	511	220.7	110.6
<b>Consensus</b>	<b>3,466</b>	<b>583</b>	<b>16.8%</b>	<b>542</b>	<b>236.2</b>	<b>144.5</b>
<b>2025 FY Consensus</b>						
High	3,718	660	17.8%	618	272.8	173.8
Low	3,584	589	16.4%	543	234.7	117.7
<b>Consensus</b>	<b>3,655</b>	<b>629</b>	<b>17.2%</b>	<b>590</b>	<b>257.8</b>	<b>158.7</b>

Earnings forecasts are produced by 19 contributing registered investment analysts currently covering Intertek.

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The title of the consensus indicates the date of the last estimate which has been included. EPS is presented on a fully diluted, before separately disclosed items, basis.

The 2024 and 2025 dividend per share (DPS) estimates relate to the financial year in which they accrue, rather than the year in which they are paid. The year of accrual may not be the same as the year of payment: for example, the estimated 2024 DPS will be split into two payments with the interim dividend payable in 2024 and the final dividend payable in 2025.

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